

Christina N. Romero
Associate

**Private Wealth** 

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Christina Romero works closely with her clients, planning for their futures. Serving high-net-worth and ultra-high-net-worth individuals and their families, she focuses her practice on estate and trust planning and administration to create outcomes that generate security and tax efficiency for years to come. She also advises clients in connection with charitable planning, including the formation, registration and dissolution of charitable entities.

## Attention to detail, balancing long-term and short-term goals

An active listener, Christina's practice consists of finding answers to her clients' complex legal questions. Staying on top of legislative changes, she remains ready and able to advise clients in connection with their personal, philanthropic and business affairs. She also has experience with Surrogate's Court procedure and contested matters.

#### News

Katten Attorneys Lauded for Pro Bono Service (October 27, 2021)

### **Publications**

- 2023 Year-End Estate Planning Advisory (November 20, 2023)
- 2022 Year-End Estate Planning Advisory (November 17, 2022)
- 2021 Year-End Estate Planning Advisory (November 22, 2021)
- Proposed Tax Legislation Would Dramatically Impact Private Wealth Planning (September 24, 2021)
- 2021 Biden Plan Estate Planning Advisory (January 15, 2021)
- 2020 Year-End Estate Planning Advisory (November 24, 2020)
- 2019 Year-End Private Wealth Advisory (November 25, 2019)
- Katten Team Publishes 2018 Year-End Estate Planning Series (December 4–7, 2018)
- 2018 Year-End Estate Planning Advisory (November 19, 2018)

#### **Practices**

- Business Succession Planning
- Charitable Planning, Philanthropy and Nonprofit Organizations
- International Private Wealth
- Private Wealth

#### **Industries**

Private Client Services

#### **Education**

- JD, New York University School of Law
- BA, University of Pennsylvania

#### **Bar Admissions**

New York

#### **Community Involvements**

- American Bar Association, Real Property, Trust and Estate Law Section, Income and Transfer Tax Planning Group, Vice Chair -International Tax Planning
- New York City Bar Association
- New York State Bar Association, Trusts and Estates Law Section
- Queens County Women's Bar Association

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# **Presentations and Events**

 2024 Private Wealth and Fiduciary Seminar New York (September 24, 2024)