Parker F. Taylor

Partner

Private Wealth

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Working closely with high-net-worth individuals and family offices, Parker Taylor counsels clients on estate, gift, and generation-skipping transfer and income tax matters. He frequently advises on estate and trust administrations, and on all aspects of tax controversy, including IRS examinations and appeals, and litigation. Parker also regularly drafts prenuptial and postnuptial agreements, helping clients protect their assets and plan for their financial futures.

Trusted counsel with a strategic approach to wealth administration

A seasoned practitioner, Parker is adept at assisting clients with their most complex private wealth matters. Clients rely on him for their multigenerational wealth transfer planning, and business succession planning. He has extensive experience in estate, trust and guardianship administration and controversies, and is skilled at navigating complex issues to help clients manage their affairs with confidence.

Parker takes a personalized, individualized approach to help clients navigate the private wealth arena so they can achieve their wealth management goals. He frequently writes and speaks on the latest private wealth trends and issues, which helps inform his practice to the benefit of clients seeking creative yet sound approaches to their matters.

Parker maintains an active pro bono practice and has co-coordinated a series of pro bono estate planning clinics for Holocaust Survivors since 2015.

Recognitions

Recognized or listed in the following:

- *Super Lawyers Rising Stars*
  - Florida, 2014–2015

News

- Parker Taylor Joins Katten's Award-Winning Private Wealth Practice in New York (March 27, 2023)

Practices

- Business Succession Planning
- Charitable Planning, Philanthropy and Nonprofit Organizations
- Fiduciary and Private Client Litigation
- Private Wealth

Industries

- Family Offices
- Private Client Services

Education

- JD, The George Washington University Law School, *Thurgood Marshall Scholar*
- LLM, New York University School of Law
- BS, Emory University, *Dean's List*
- Glass Leadership Institute, Anti-Defamation League

Bar Admissions

- New York
- Florida

Court Admissions

- US Tax Court

Community Involvements

- Pro Bono Estate Planning Clinics for Holocaust Survivors, Co-Organizer

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Publications

- 2023 Year-End Estate Planning Advisory (November 20, 2023)
- Say a Little Prayer for Your Beneficiaries | *Trusts & Estates* magazine (September 2020)
- Current Estate and Gift Tax Proposals in Congress | Willamette Management Associates' *Insights* magazine (Summer 2019)
- Estate Planning with Cryptocurrency | *Probate & Property* (July/August 2019)
- Changing Domiciles to Save on Taxes | *Trusts & Estates* magazine (April 2019)
- Changing Domiciles to Save on Taxes | Wealth Management.com (March 21, 2019)

Presentations and Events

- 50th Annual Notre Dame Tax and Estate Planning Institute (September 25–27, 2024) | *Presenter* | *Navigating Conflicts of Interest and Other Ethical Minefield When Representing Multiple Generations*
- 2024 Private Wealth and Fiduciary Seminar New York (September 24, 2024)
- "More than Moving: How Changing Domicile Properly Can Reduce Taxes," PLI (July 30, 2020) | *Presenter*
- "Guiding Clients Through Change of Residency," Estate Planning Council of New York (January 28, 2020) | *Presenter*
- "Changing Domicile to Save on Taxes," Martin County Estate Planning Council's 36th Annual Estate and Tax Planning Seminar (May 17, 2019) | *Presenter*