



# Seth M. Messner

Partner

Structured Finance and Securitization

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**Seth Messner represents borrowers, lenders, collateral managers, rating agencies, credit enhancers and other parties in a wide array of domestic and international financing transactions.**

## Broad experience in structured finance

Seth handles a variety of structured finance transactions including residential mortgage backed securities (RMBS), asset-backed securities (ABS), single family rentals (SFRs), whole business securitizations (WBS), property assessed clean energy (PACE), collateralized loan obligations (CLOs) and commercial real estate CLOs (CRE CLOs). His practice involves the structuring of credit facilities, securitizations, credit enhancement transactions and warehouse facilities. Through his representation of rating agencies, Seth has a broad and unique perspective on a wide variety of securitization transactions.

Seth is a frequent lecturer on issues relevant to the securitization industry including a wide range of ABS and RMBS matters.

Before joining Katten, he worked for the US Department of State in New Delhi, India and Colombo, Sri Lanka. He also worked in the general counsel's office of the Student Loan Marketing Association (Sallie Mae) in Reston, Virginia, and for the Peace Corps in Senegal, West Africa.

## Representative Experience

- Counsel in the sale of a portfolio of junior debt secured by 80 aircraft.
- Counsel to rating agencies in hundreds of transactions.

## Practices

- Corporate
- Financial Markets and Funds
- Investment Management and Trading
- Structured Finance and Securitization
- Structured Products

## Industries

- Aviation
- Finance and Financial Markets

## Education

- JD, The University of North Carolina School of Law, *with honors*
- MPP, Duke University
- BA, University of Notre Dame, *magna cum laude*

## Bar Admissions

- Pennsylvania
- District of Columbia

## Community Involvements

- American Bar Association
- Bar Association of the District of Columbia
- Pennsylvania Bar Association

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## Recognitions

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Recognized or listed in the following:

- *The Legal 500 United States*
  - Recommended Attorney, 2018–2020, 2023

## News

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- Katten Lauded in *The Legal 500 United States 2023* (June 9, 2023)
- Katten Funds Education and Internship with MAG for Young Angolan Girl Injured by Mine Explosion (September 2, 2020)
- Katten Named Top-Tier Firm in Structured Finance and Securitization by *The Legal 500 United States 2020 Guide* (June 16, 2020)
- Katten Praised in *The Legal 500 United States 2019 Guide* (June 11, 2019)
- Katten Pro Bono Efforts Help Save Lives, Rebuild Communities in War Zones (July 9, 2018)
- Katten Distinguished by *The Legal 500 United States* (June 14, 2018)
- Partner Seth Messner Quoted in *IFLR* Regarding REO-to-Rental Securitizations (June 25, 2014)
- Katten Is Number One Issuer Counsel in Structured Finance (July 15, 2013)
- Katten Names Six New Partners (July 12, 2013)
- Katten Announces Recipients of 12th Annual Pro Bono Service Awards and Special Pro Bono Leadership Award (July 6, 2011)

## Presentations and Events

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- U.S. RMBS Frontline Perspectives Panel: Reverse Mortgage Securitizations (April 26, 2022)
- 8th Annual Investors' Conference on CLOs and Leveraged Loans (May 20–21, 2019) | *Participant* | *CRE CLOs: Expanding the Product*
- 7th Annual Investors' Conference on CLOs and Leveraged Loans (May 23–24, 2018) | *Panelist* | *Legal Challenges Ahead for CLOs: LIBOR Reform and Volcker*
- 21st Annual ABS East (September 16–18, 2015) | *Panelist* | *Investing in MSRs*

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- The Structured Finance Industry Group's Conference — ABS Vegas 2015 (February 8–11, 2015) | *Panelist | Single Family Rental Securitization*